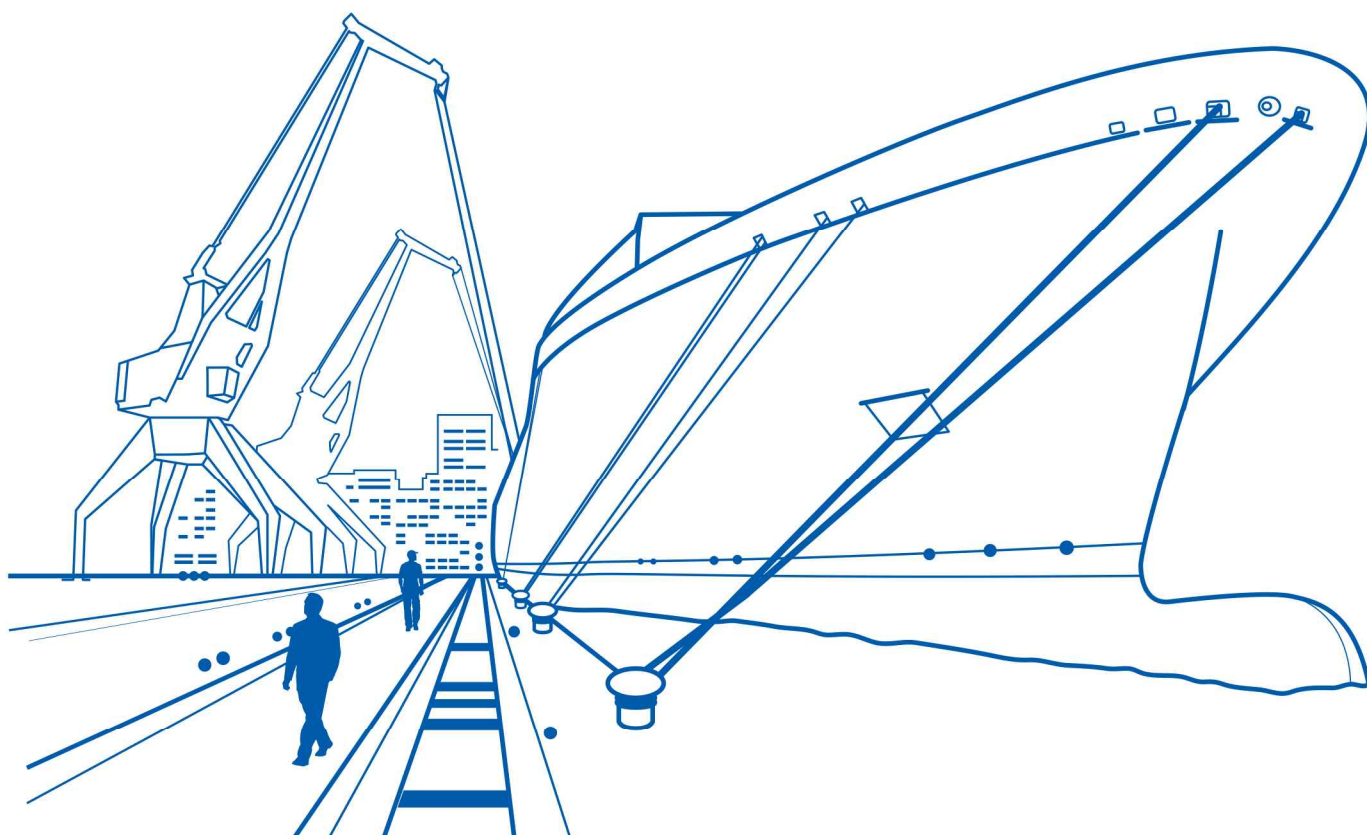


MEIC DRYBULK WEEKLY REPORT



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Weekly Highlight

Freight Market : Up

FFA Market : Mixed

Supply Market : Mixed

World Economy : Mixed

Freight Market

- ▶ 모든 선형 및 항로에서 하락, 파나막스 이상 중대형선 하락 주도
- ▶ 케이프선은 모든 항로에서 연말 시즌 진입에 따른 성약 체결 감소로 급락
- ▶ 파나막스선은 케이프선에 동조하며 주 후반 하락폭 확대
- ▶ 수프라막스/핸디선은 주중 강보합세에서 주 후반 하락 전환

<운임 지표>

구분	2016. Avg	Nov	15-Dec	22-Dec	+/-
Capesize	8,949	24,782	29,885	22,188	▼ 7,697
Panamax	6,091	11,866	13,836	12,281	▼ 1,555
Supramax	6,119	11,099	11,495	11,123	▼ 372
Handy	4,994	9,183	9,250	8,876	▼ 374
Average	6,538	14,232	16,117	13,617	▼ 2,500

(단위 : USD/day)

FFA Market

- ▶ 케이프 DEC17물은 Spot 운임시장의 큰 폭 하락에도 불구하고 거래잔량 주간을 맞아 보합
- ▶ 파나막스 DEC17물은 연말 휴가 시즌을 맞아 거래량이 감소하며 소폭 하락
- ▶ 수프라막스/핸디 DEC17물은 시장참여자들의 부진한 움직임 속에 소폭 등락

<FFA 가격 추이>

구분	DEC17 Avg	DECT17		+/-
		14-Dec	21-Dec	
Capesize 5TC	19,679	26,750	26,750	-
Panamax 4TC	12,025	12,850	12,750	▼ 100
Supramax 6TC	10,882	10,600	10,550	▼ 50
Handy 6TC	9,250	9,200	9,225	▲ 25

※ DEC17 Avg는 9/29일 이후 DEC17물의 일일 가격 평균임. (단위: USD)

Supply Market

- ▶ 신조선 시장에서 핸디와 수프라막스선에서 총 3척이 발주되었고, 신조선가는 대부분의 선형에서 소폭 상승하며 최근 상승세 유지
- ▶ 중고선 시장은 파나막스선 이하 선형에서 총 14척 거래, 중고선가는 선형별 등락이 엇갈리는 혼조세를 보인 가운데, 수프라막스 5년 중고선가는 올해 최고가 기록
- ▶ 해체선 시장은 지난주에 이어 매각 보고가 없는 부진한 모습이 지속되었고, 해체선가는 대부분의 지역에서 약보합

<선가 동향>

구분		2016.Avg	14-Dec	21-Dec	+/-
NB	Capesize (180K)	43.18	43.35	43.36	▲0.01
	Panamax (77K)	23.80	24.63	24.63	-
	Supramax (58K)	22.04	22.79	22.79	-
	Handy (33K)	19.42	20.91	20.93	▲0.02
2nd	Capesize 5Y	23.14	32.54	32.50	▼0.04
	Capesize 10Y	13.03	20.05	20.10	▲0.05
	Panamax 5Y	12.89	18.68	18.68	-
	Panamax 10Y	7.49	13.12	13.15	▲0.03
Hand	Supramax 5Y	11.71	16.18	16.20	▲0.02
	Supramax 10Y	7.16	11.89	11.88	▼0.01
	Handy 5Y	8.86	13.23	13.27	▲0.04
	Handy 10Y	5.99	8.67	8.67	-

(단위: Mil USD)

World Economy

- ▶ WTI는 미 원유재고량이 시장전망보다 대폭 줄면서 상승
- ▶ 미국 다우 지수는 세재개편안과 경제지표 호조로 상승
- ▶ 원-달러 환율은 수출업체 연말 네고물량 출회로 하락

<주요 경제지표>

구분	2016	14-Dec	21-Dec	+/-
WTI 가격 (USD/BBL)	43.47	57.04	58.36	▲ 1.32
USD/KRW 환율	1,161.35	1,089.00	1,082.20	▼ 6.80
3M리보금리	0.74	1.59	1.66	▲ 0.07
Dow 주가지수	17,908.07	24,508.66	24,782.29	▲273.63

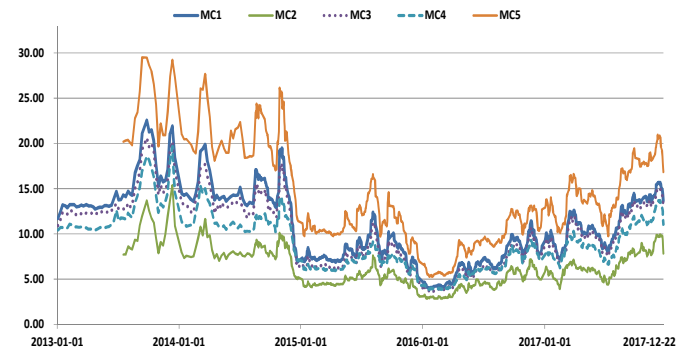
Freight Market

Capesize Market

- ▶ 태평양 수역은 일부 메이저 철광석 화주들의 신규 수요 유입에도 불구하고 항만 체선 완화로 인한 공급량 증가로 급락
- ▶ 대서양 수역은 연말 시즌으로 진입하며 시장참여자들의 성약활동이 감소하며 운임시장 급락
- ▶ 다음 주 케이프선 운임시장은 연말 수요와 항만 체선 등 최근 급등 요인 완화와 연말을 맞아 하락세 지속 예상

Cape VC Rate Trend

(USD/Ton)

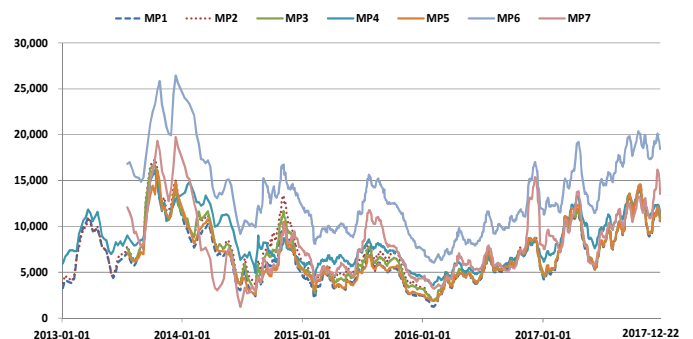


Panamax Market

- ▶ 태평양 수역은 석탄 수요 유입에도 불구하고 가용 선박 증가와 휴일 전 성약에 나선 선주들의 호가 인하로 하락
- ▶ 대서양 수역은 케이프선 운임시장 하락에 동조 현상을 보이며 비교적 큰 폭으로 하락
- ▶ 다음 주 파나마스선 운임시장은 시장참여자들의 부진한 활동이 예상되는 가운데 대부분의 항로에서 하락 예상

Panamax TC Rate Trend

(USD/Day)

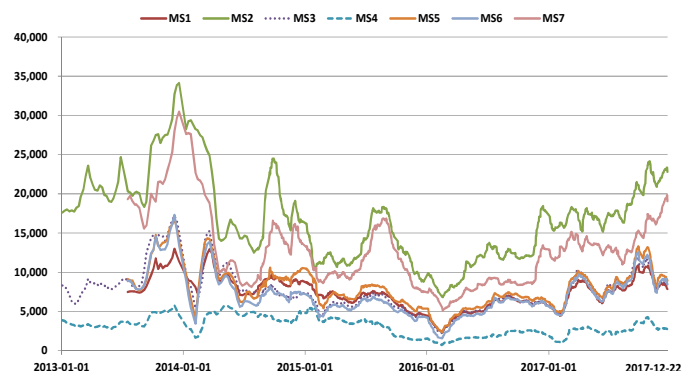


Supramax Market

- ▶ 태평양 수역은 연휴가 다가옴에 따라 시장참여자들의 부진한 성약활동으로 대부분의 항로에서 하락
- ▶ 대서양 수역은 주중 상승 추세였으나 휴일을 앞두고 용선 수요가 대부분 커버되면서 주 후반 급락
- ▶ 다음 주 수프라막스선 운임시장은 항로별로 등락이 엇갈리며 혼조세 예상

Supramax TC Rate Trend

(USD/Day)

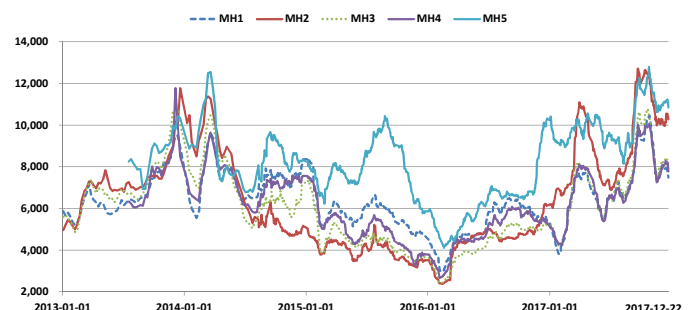


Handy Market

- ▶ 태평양 수역은 대부분의 항로에서 하락, 특히 선주들이 단거리 항로 성약을 기피하며 하락폭 확대
- ▶ 대서양 수역 운임시장은 일부 곡물 선적 수요가 유입되었으나 전반적인 하락 분위기로 상승 전환에는 부족
- ▶ 다음 주 핸디선 운임시장은 대부분의 항로에서 약보합 예상

Handy TC Rate Trend

(USD/Day)



Freight Market

Weekly Comment

○ 연말 운임시장 하락

▶ 올해 건화물선 운임시장은 지난해 역사적인 부진에서 벗어나 회복 국면에 진입하는 모습을 보였다. 올해 BDI 지수는 953p로 출발하여 지난 12/12일 연중 최고치인 1,743p를 기록하였다. 이후 하락세로 전환되었으나 12/20일까지 BDI 평균 지수는 1,144p로 지난해 평균 673p 대비 70% 상승하여 2007년 이후 가장 높은 상승률을 기록했다.

▶ 올해의 경우, 연말 재고 확보 수요 유입과 중국, 호주 등 주요 선적항과 양하항에서 발생한 체선 및 그에 따른 가용선박 부족으로 케이프선을 중심으로 11월말 이후 급등하였다. 이후 상승 요인이 해소되면서 하락 전환하면서 급락 양상을 보이고 있다.

▶ 과거 운임시장 동향을 살펴보면 연말 변동성 확대가 올해가 처음이 아님을 알 수 있다. 연말을 전후한 운임시장 급락 현상은 지난 2011년 이후 해마다 반복되고 있는 것으로 파악된다.

▶ 2011-2017년 동안 당해 12월과 차기 1월의 월별 BDI 평균을 살펴보면, 연말을 지나는 동안 평균 24% 하락한 것으로 나타났다. 과거 패턴을 단순 적용할 경우, 12월 평균 BDI가 1,650p인 점을 감안한다면 내년 1월 평균 BDI가 1,200p 수준까지 하락할 수 있다. 그러나 내년 1월 BDI 하락 수준을 가늠하기 보다는 해마다 반복적으로 되풀이되는 운임시장 주기성에 주목해야 할 것이다. 올해와 같이 수급 불균형을 유발하는 외부 환경 변화만으로는 특정 시기에 반복되는 현상을 설명하기는 부족한 측면이 있어 보이며 정성적인 측면, 즉 정보비대칭과 시장참여자들의 쏠림 현상 등에 대한 접근이 필요해 보인다.

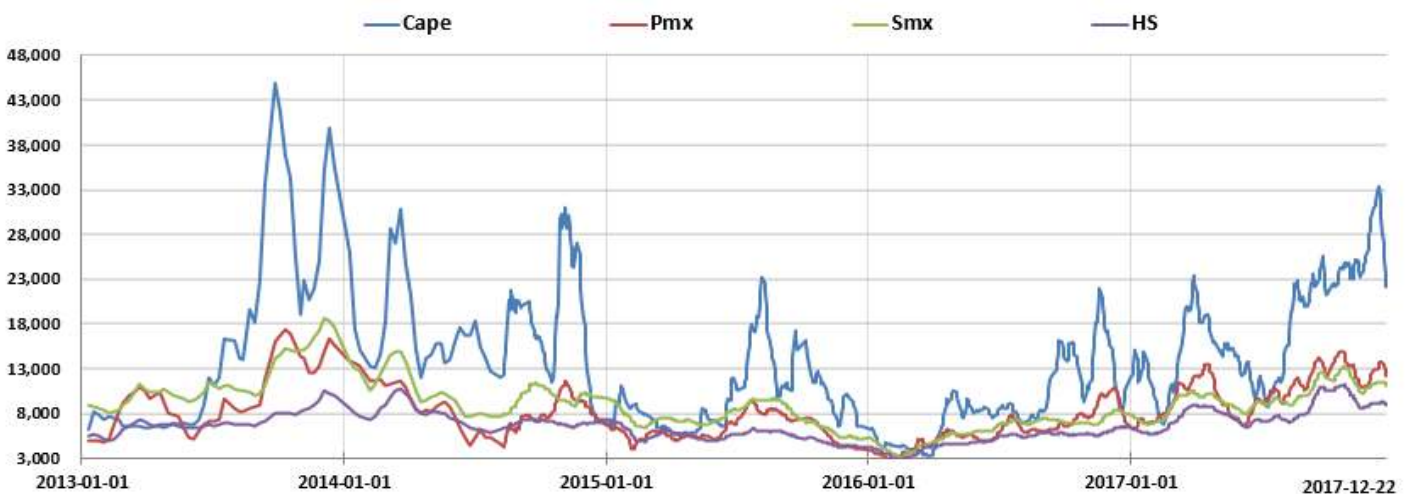
[연말-연초 BDI 동향]



(자료: Baltic Exchange, MEIC)

Freight Rate by Types

(USD/Day)



Freight Market

Capesize VC & TC Rate

(USD/Ton for MC1-5, USD/Day for MC6-9)

Code	Route Description	2015.AVG	2016.AVG	2017 YTD	2017.Nov	2016.12.22(A)	2017.12.15(B)	2017.12.22.(C)	+/- (C-B)	+/- (C-A)
MC1	160,000MT Saldanha Bay-Qingdao	7.98	6.77	11.30	14.05	7.69	15.20	13.65	▼ 1.55	▲ 5.96
MC2	160,000MT W.Australia-Qingdao	4.89	4.44	6.66	8.25	5.05	9.75	7.83	▼ 1.92	▲ 2.78
MC3	150,000MT R.Bay-Qingdao	7.17	6.18	10.72	13.46	7.30	14.54	13.08	▼ 1.46	▲ 5.78
MC4	130,000MT Newcastle-Zhoushan	6.73	6.00	9.37	11.75	7.21	13.28	11.04	▼ 2.24	▲ 3.83
MC5	160,000MT Tubarao-Qingdao	11.16	8.95	14.98	18.40	10.35	19.58	16.83	▼ 2.75	▲ 6.48
MC6	PRC/Japan-Brazil-PRC/Japan	8,063	7,156	14,321	19,638	6,813	22,425	17,250	▼ 5,175	▲ 10,437
MC7	PRC/Japan-E.Australia-PRC/Japan	6,859	7,018	14,802	21,169	6,750	27,088	19,625	▼ 7,463	▲ 12,875
MC8	A.R.A/Gib-Bolivar-A.R.A/Gib	8,012	7,689	15,705	24,914	8,425	32,275	23,000	▼ 9,275	▲ 14,575
MC9	A.R.A/Gib-USEC/Canada-PRC/Japan	16,309	13,933	25,849	33,405	12,738	37,750	28,875	▼ 8,875	▲ 16,137
TC Average(180,000DWT)		9,811	8,949	17,669	24,782	8,682	29,885	22,188	▼ 7,697	▲ 13,506

Panamax TC Rate

(USD/Day)

Code	Route Description	2015.AVG	2016.AVG	2017 YTD	2017.Nov	2016.12.22(A)	2017.12.15(B)	2017.12.22.(C)	+/- (C-B)	+/- (C-A)
MP1	S.PRC-Indonesia-S.PRC	4,360	4,964	9,163	10,128	7,450	11,933	10,600	▼ 1,333	▲ 3,150
MP2	F.EAST-Australia-E.C India	5,505	5,307	9,298	10,424	7,740	12,050	10,600	▼ 1,450	▲ 2,860
MP3	PRC-NOPAC or Australia-PRC	5,049	5,259	9,311	10,377	7,467	12,067	10,575	▼ 1,492	▲ 3,108
MP4	S'pore-ECSA-F.EAST	6,491	5,787	10,586	11,756	7,960	12,360	11,440	▼ 920	▲ 3,480
MP5	Busan-CIS-N.PRC	4,472	5,151	9,424	10,362	7,680	12,140	10,750	▼ 1,390	▲ 3,070
MP6	Passing Gib-USG-F.EAST	11,000	9,702	15,785	18,275	15,630	20,110	18,450	▼ 1,660	▲ 2,820
MP7	Passing Gib-USG-Skaw/Passero	6,648	6,466	10,272	11,740	13,830	16,190	13,550	▼ 2,640	▼ 280
TC Average(74,000DWT)		6,218	6,091	10,548	11,866	9,680	13,836	12,281	▼ 1,555	▲ 2,601

Supramax TC Rate

(USD/Day)

Code	Route Description	2015.AVG	2016.AVG	2017 YTD	2017.Nov	2016.12.22(A)	2017.12.15(B)	2017.12.22.(C)	+/- (C-B)	+/- (C-A)
MS1	PRC-NOPAC or Australia-PRC	6,641	5,265	7,816	8,628	6,137	8,354	7,844	▼ 510	▲ 1,707
MS2	USG-S'pore/Japan	13,051	11,488	18,401	21,907	18,096	23,160	22,790	▼ 370	▲ 4,694
MS3	CJK via Indonesia/Phil - PRC (Nickel Ore)	5,944	5,287	8,443	9,124	6,229	8,525	8,100	▼ 425	▲ 1,871
MS4	S'pore/Japan-USG	3,244	1,819	2,563	3,120	2,198	2,800	2,710	▼ 90	▲ 512
MS5	S.PRC-Indonesia-EC.India	7,151	5,700	8,776	9,561	6,601	9,366	8,906	▼ 460	▲ 2,305
MS6	S.PRC-Indoneisa-PRC	5,560	4,961	8,226	8,672	6,217	8,919	8,448	▼ 471	▲ 2,231
MS7	USG-Skaw/Passero	11,203	8,310	14,048	16,683	13,210	19,340	19,060	▼ 280	▲ 5,850
TC Average(58,000DWT)		7,542	6,119	9,753	11,099	8,384	11,495	11,123	▼ 372	▲ 2,739

Handy TC Rate

(USD/Day)

Code	Route Description	2015.AVG	2016.AVG	2017 YTD	2017.Nov	2016.12.22(A)	2017.12.15(B)	2017.12.22.(C)	+/- (C-B)	+/- (C-A)
MH1	F.EAST-SE Asia	5,835	5,185		8,116	5,545	7,907	7,934	▼ 443	▲ 1,946
MH2	PG/WC India-F.EAST	4,023	4,410		10,495	6,190	9,980	10,540	▼ 260	▲ 4,090
MH3	S.PRC/SE Asia-F.EAST	4,552	4,265		8,179	5,287	8,238	8,364	▼ 394	▲ 2,683
MH4	Busan-CIS-F.EAST	5,040	4,827		8,007	5,390	8,070	8,250	▼ 460	▲ 2,400
MH5	Skaw/Passero-USG-Skaw/Passero	7,956	6,283		11,116	10,030	11,080	11,160	▼ 310	▲ 820
TC Average(33,000DWT)		5,481	4,994		9,183	6,488	9,055	9,250	▼ 374	▲ 2,388

Freight Market – Fixture

Capesize Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	CIC Paola	160,000/10	Bolivar	Rotterdam+opt	10/20 Jan	10.75	50,000shinc/25,000shinc	Oldendorff
	Shandong Hua Zhang	130,000/10	Narvik	Hamburg	28 Dec/ 06 Jan	6.15	50,000shinc/35,000shinc	Salzgitter
	Star Martha	150,000/10	Port Cartier	Dunkirk	4/13 Jan	10.75	60,000shinc/30,000shinc	Arcelormittal
	KSL Salvador	160,000/10	Puerto Bolivar	Rotterdam+opt	05/14 Jan	11.10	50,000shinc/25,000shinc	Phaethon
	Milos Warrior	180,000/10	Tubarao	Rotterdam	16/30 Jan	10.70	6 days shinc	TKSE
F/Haul	Ocean Caesar	160,000/10	Tubarao	El Dekheila	20/30 Dec	10.50	3 days shinc/35,000shinc	EZDK
	SwissMarine TBN	130,000/10	Baltimore	Pohang	10/19 Jan	29.85	Scale/45,000shinc	Posco
	Phaethon tbn	150,000/10	Port Cartier	Rizhao	1/10 Jan	24.75	60,000shinc/30,000shinc	Arcelormittal
	Berge Bulk TBN	170,000/10	Tubarao	Qingdao	20/30 Jan	17.50	Scale/30,000shinc	ECTP
Pacific	Urja	170,000/10	Tubarao	Qingdao	20/30 Jan	17.00	Scale/30,000shinc	Louis Dreyfus
	TBN	160,000/10	Abbot Point	Zhanjiang+Beilun	1/5 Jan	9.90	Scale/25,000shinc	Pacific Bulk
	KSL Sydney	170,000/10	Dampier	Qingdao	27/29 Dec	9.90	Scale/30,000shinc	Rio Tinto
	Ladycharm ex King Robert	170,000/10	Dampier	Qingdao	27/29 Dec	9.90	Scale/30,000shinc	CNR
	Pacific Century	170,000/10	Dampier	Qingdao	28/29 Dec	9.80	Scale/30,000shinc	Rio Tinto
	Mount Ophir	170,000/10	Dampier	Qingdao	27/29 Dec	9.80	Scale/30,000shinc	CNR
	TBN	170,000/10	Dampier	Qingdao	27/29 Dec	9.80	Scale/30,000shinc	Rio Tinto
	Pacific Spirit	170,000/10	Dampier	Qingdao	27/29 Dec	9.80	Scale/30,000shinc	CNR
	TBN	130,000/10	Newcastle	Rizhao	1/10 Jan	12.10	45,000shinc/25,000shinc	Cara
	Silver Geneva	130,000/10	Newcastle	Zhanjiang	1/10 Jan	12.00	45,000shinc/25,000shinc	DHL
	Pacific Bulk TBN	118,000/10	Newcastle	Kwangyang&Pohang	10/19 Jan	12.00	45,000shinc/45,000shinc&50,000shinc	POSCO
	Panocean tbn	180,000/10	Port Hedland	Kwangyang	6/15 Jan	7.56	95,000shinc/60,000shinc	Posco
	SwissMarine TBN	180,000/10	Port Hedland	Cigading	5/9 Jan	4.50	Scale/30,000shinc	POSCO Krakatau
	TBN	170,000/10	Port Hedland	Qingdao	6/9 Jan	8.30	80,000shinc/30,000shinc	BHP Billiton
	Koch TBN	170,000/10	Teluk Rubiah	Qingdao	29/30 Dec	7.85	90,000shinc/30,000shinc	Vale
	Cape Keystone	170,000/10	W.Australia	Qingdao	28/30 Dec	8.80	Scale/30,000shinc	Pacific Bulk
	TBN	170,000/10	Whyalla	Qingdao	3/9 Dec	12.75	40,000shinc/30,000shinc	One Steel

Capesize Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Pacific	New Huzhou	175,949	2010	Rizhao	S'pore/Japan	Spot	Trip via E.Australia	25,500	Jiangsu Steamship
	Anangel Innovation	171,681	2004	Caofeidian	S'pore/Japan	21/22 Dec	Trip via Aus	24,600	Korea Line
Period	Sonia	177,974	2009	Qingdao	WW	19/21 Dec	4/6 months trading	21,750	Berge Bulk
	New York	177,773	2010	China	WW	1/20 Jan	16/19 months trading	16,000	DHL
	Win Win	170,085	2001	Lanshan	WW	30/31 Dec	12/14 months trading	16,000	Jiangsu Steamship

Iron ore Route Fixtures

	W.Australia-F.East	Brazil-F.East	Total
2017.Nov	87	33	120
2017.12.14	23	1	24
2017.12.21	10	2	12
+/-	▼13	▲1	▼12

Major Shippers Fixtures

	Rio Tinto	BHP Billiton	FMG	Vale	Total
2017.Nov	20	22	10	8	60
2017.12.14	7	3	1	3	14
2017.12.21	3	1	0	2	6
+/-	▼4	▼2	▼1	▼1	▼8

Freight Market-Fixture

Panamax Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
F/Haul	TBN	75,000/5	Newport News	EC India	22/28 Jan	28.60	40,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Vancouver	EC India	20/26 Jan	19.15	25,000sshex/20,000sshex	SAIL
Pacific	TBN	75,000/5	Dalrymple Bay	EC India	10/16 Jan	13.50	35,000sshex/20,000sshex	CNR
	TBN	75,000/5	Dalrymple Bay	EC India	15/21 Jan	13.35	35,000sshex/20,000sshex	SAIL
	TBN	75,000/5	Dalrymple Bay	EC India	13/22 Jan	12.15	35,000shinc/40,000shinc	VSP
	TBN	75,000/10	Hay Point	EC India	20/26 Jan	13.40	35,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Port Kembla	EC India	22/28 Jan	14.20	40,000sshex/20,000sshex	SAIL

Panamax Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Golden Pearl	74,300	2013	Amsterdam	Skaw-Gibraltar	19 Dec	Trip via Baltic int coal	10,000	CNR
	Kypros Bravery	77,078	2015	Fusina	Passero	22/23 Dec	Trip via Colombia & Italy int coal	14,250	NS United
	Golden Amber	74,500	2017	Narvik	Skaw-Gibraltar	21 Dec	Trip via Murmansk int coal	10,000	CNR
	Sudety	82,138	2013	Gibraltar	Continent	29/31 Dec	Trip via N.Brazil int grain	13,000	Norden
	Lara Venture	93,758	2011	Gijon	Continent	20/21 Dec	Trip via USG int coal	13,900	ADMI
F/Haul	King Loong	77,430	2006	ECSA	SE Asia	5 Jan	Trip int grain	15,250+525,000(BB)	Omegra
	Ever Sovereign	82,076	2017	USG	S'pore/Japan	1/5 Jan	Trip int grain	16,750+675,000(BB)	CNR
	Infinity	80,700	2010	ECSA	S'pore/Japan	28 Dec	Trip int grain	15,500+550,000(BB)	Norden
	Ocean Prince	76,423	2004	ECSA	Iran	1/10 Jan	Trip int grain	14,700+470,000(BB)	Cofco Agri
	Global Bonanza	74,916	2011	ECSA	S'pore/Japan	26/30 Dec	Trip int grain	14,200+420,000(BB)	Cargill
	Angelic Glory	75,007	2002	ECSA	S'pore/Japan	28/31 Dec	Trip int grain	14,250+425,000(BB)	Louis Dreyfus
	Brenda	81,005	2014	Hamburg	China	18/19 Dec	Trip via Baltic int fertilizer	22,000	Aquavita
	Omicron Nikos	75,730	2003	Port Dickson	F.East	retro 3 Dec	Trip via ESCA int grain	12,650	Cofco
	Seajourney	82,580	2009	Hamburg	China	20 Dec	Trip via Orinocco int l.ore	22,000	Ashley Shipping
	Ionic Kibou	81,889	2015	Redcar	China	24/28 Dec	Trip via Orinocco int l.ore	21,000	ABT
	Coral Diamond	76,596	2007	USG	China	14/17 Dec	Ttip via COGH int grain	15,750+575,000(BB)	Ausca
	Fair Lady	76,608	2005	Kandla	Iran	18 Dec	Trip via Amazon int grain	13,500	Amaggi
	Jin Run	72,495	1998	Lanshan	S.Korea	20 Dec	Trip via CIS int coal	11,900	Unico
	Tai Keystone	84,000	2017	Mizushima	Japan	17/19 Dec	Trip via E.Aus int coal	13,850	MOL
	Xing Xiang Hai	82,204	2017	Kunsan	India	17/19 Dec	Trip via E.Aus int coal	13,500	CNR
Pacific	Geneva Star	81,846	2015	Surabaya	India	19/20 Dec	Trip via E.Aus int coal	12,500+50,000(BB)	Bostomar
	New Honor	82,062	2013	Taichung	India	22/23 Dec	Trip via E.Aus int coal	11,350	Norvic
	Ocean Sapphire	93,029	2012	Dandong	S'pore/Japan	20 Dec	Trip via E.Aus int coal	10,200	CNR
	Sakizaya Justice	81,691	2017	Machong	S'pore/Japan	25 Dec	Trip via E.Aus int coal	13,900	CNR
	Zheng Hao	73,049	1997	Ningde	S.China	15/16 Dec	Trip via Indonesia int coal	13,000	Cosco
	Agios Konstantinos	76,629	2004	Mailiao	S.China	26/30 Dec	Trip via Indonesia int coal	10,000	CNR
	Bright Pegasus	82,165	2013	Phu My	Philippines	26/29 Dec	Trip via Indonesia int coal	13,500	Norvic
	Framura	76,833	2014	Japan	China	Spot	Trip via Nopac	11,500	Proline
	Star Mariella	82,226	2006	Bayuquan	S'pore/Japan	21 Dec	Trip via NoPac int grain	11,600	Marubeni
	Brasil SW	82,230	2012	Huanghua	S'pore/Japan	19 Dec	Trip via NoPac int grain	11,000	Bunge
	Sitc Hengshan	76,202	2013	Ulsan	S'pore/Japan	26 Dec	Trip via NoPac int grain	11,200	Raffles
	Star Renee	82,295	2006	Lingkou	Japan	15 Dec	Trip via Philippines int sinter ore	15,000	K-Line
	Troodos Sun	84,849	2016	PMO	S'pore/Japan	17/20 Dec	Trip via S.Africa int coal	15,950	CNR
	Agios Ioannis	74,193	2001	Gangavaram	India	23 Dec	Trip via S.Africa int coal	9,000	PWSL
	Nefeli	76,759	2004	Yosu	India	21 Dec	Trip via Vostochny int coal	10,750	Oldendorff
Period	Port Star	82,177	2012	Singapore	China	26/27 Dec	Trip via W.Aus int l.ore	15,500	Hyundai Glovis
	Danae	75,106	2001	Oita	WW	20/21 Dec	13/16 months trading	10,000	Phaethon
	Danae	75,107	2001	Oita	WW	20/21 Dec	14/17 months trading	10,650	CNR
	Erato	74,444	2004	Rizhao	WW	5/7 Jan	14/17 months trading	10,500	Phaethon
	Anna S	75,966	2001	Tianjin	WW	27/31 Dec	4/6 months trading	11,200	Phaethon
	Seneca	83,975	2013	Hualien	WW	24/26 Dec	4/6 months trading	12,900	CNR
	Beijing 2008	82,562	2007	Lianyungang	WW	21/22 Dec	4/6 months trading	12,250	CNR
	Pedhoulas Fighter	81,541	2012	Kohsichang	WW	31Dec/04Jan	4/7 months trading	13,000	Marubeni

Panamax Fixtures by Major Routes

	Indonesia R.V	E.Australia R.V	ECSA-F.EAST	Total
2017.Nov	20	28	30	78
2017.12.14	8	10	7	25
2017.12.21	3	3	5	11
+/-	▼5	▼7	▼2	▼14

Period Fixtures

	4-7M	11-14M	Other	Total
2017.Nov	22	2	3	27
2017.12.14	10	4	1	15
2017.12.21	5	2	0	7
+/-	▼5	▼2	▼1	▼8

Freight Market-Fixture

Supramax/Handy Fixture - VC

※ 금주 해당 사항 없음

Supramax/Handy Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Graig Rotterdam	34,898	2012	Barcarena	Kaliningrad	28 Dec/ 02 Jan	Trip int grain	16,250	Pola Maritime
	Triades	28,500	2005	Canakkale	Turkey	Ppt	Trip via Black Sea int grain	7,750	Merdian
	Bunun Hero	32,688	2010	Damietta	Atlantic	21 Dec	2/3 laden legs	10,900	MUR
	Platon	58,502	2011	El Dekheila	Portugal	17/22 Dec	Trip via Black Sea	9,750	Cargill
	Strategic Endeavour	33,078	2010	Nikolaev	Portugal	Ppt	Trip via B.Sea int grain	9,000	Cargill
	Ioanna D	35,000	2012	Oran	Black Sea	17 Dec	Trip via Morocco int phosphate	8,500	CNR
	Nord Savannah	37,067	2013	Sao Francisco	Algiers	18/19 Dec	Trip via Recalada int grains	17,000	CNR
F/Haul	St Peter	32,688	2010	Yuzhny	E.Med	Ppt	Trip	12,000	CNR
	Wuchow	39,090	2013	Barranquilla	S'pore/Japan	Ppt	Trip	23,000	CNR
	Bulk Atacama	61,384	2014	Cristobal	China	Ppt	Trip via Puerto Nuevo	28,750	Oldendorff
	Affican Reptor	61,286	2015	Gulf Port	S'pore/Japan	18 Dec	Trip	24,900	Cargill
Pacific	Bonny Island	58,044	2013	Adabiya	India	18/22 Dec	Trip via Aquaba	19,000	SSIPL
	Maritime Champion	31,005	2009	Ho Chi Minh	China	28 Dec	Trip int clinker	7,250	Win Shipping
	Explorer	34,147	2012	Jakarta	Philippines	Ppt	Trip	10,200	Fortuna Seaside
	Baranee Naree	56,411	2012	Kohsichang	China	26 Dec	Trip	10,000	KSC
	Ocean Feather	56,762	2011	Lianyungang	SE Asia	Ppt	Trip	6,250	Winning
	Mykonos Seas	56,840	2011	Port Elizabeth	S'pore/Japan	Ppt	Trip	12,000+200,000(BB)	CNR
	Kohinoor	32,309	2010	Singapore	EC India	27/31 Dec	Trip via SE Asia	10,600	Athena Shipping
Period	KM Weipa	63,377	2017	Colombia	WW	25/30 Dec	3/5 months trading	18,250	Meadway
	Aeolos	32,245	2001	E.Med	Atlantic	Ppt	3/5 months trading	9,500	CNR
	Mia S	56,835	2010	EC Mexico	Atlantic	Ppt	3/5 months trading	14,750	Centurion
	GH Sky Beauty	63,398	2017	Krishnapatnam	WW	13/14 Dec	3/5 months trading	11,250	CNR
	Josco Hangzhou	58,669	2012	Nagoya	WW	17 Dec	3/5 months trading	10,250	CNR

Supramax/Handy Fixtures by Region

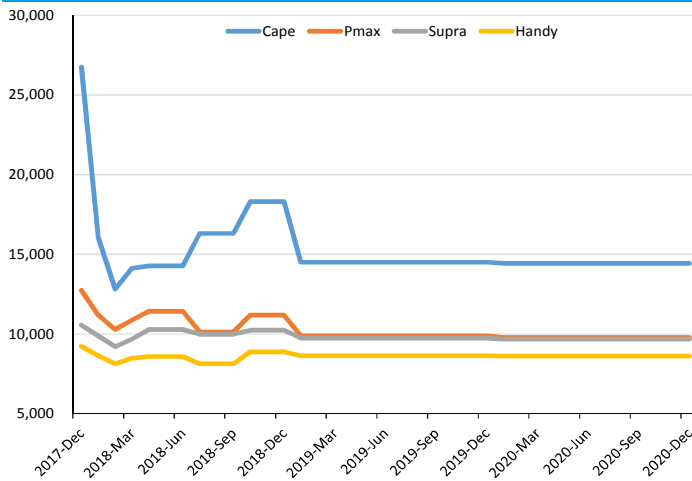
	Pacific R.V	Atlantic R.V	F/HAUL	Total
2017.Oct	74	38	16	128
2017.Nov	55	33	10	98
2017.12.14	19	9	4	32
2017.12.21	7	8	3	18
+/-	▼12	▼1	▼1	▼14

Ultramax VS Supramax Fixtures

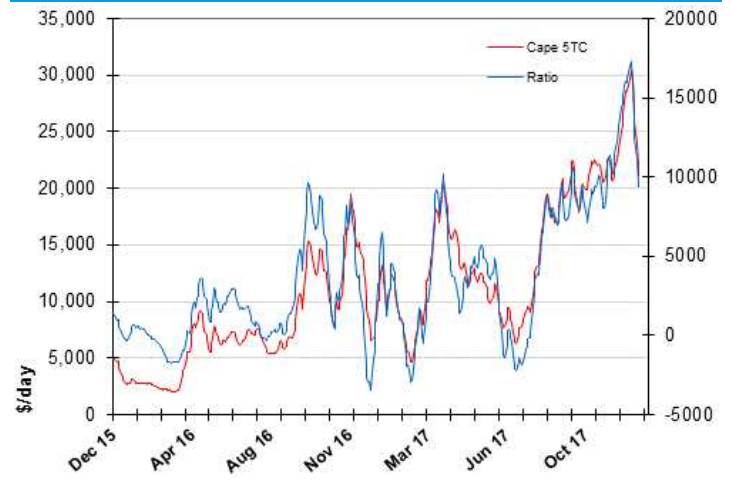
	60~63K	55~58K	Total
2017.Oct	29	47	76
2017.Nov	20	38	58
2017.12.14	8	15	23
2017.12.21	2	7	9
+/-	▼6	▼8	▼14

FFA Market

Freight Forward Curve (in USD)



Cape 5TC and Cape/Pmx Differential (USD/Day)



Capesize 180K 5TC (in USD)

Period	Bid			Offer		
	14-Dec	21-Dec	+/-	14-Dec	21-Dec	+/-
DEC17	26,600	26,500	▼ 100	26,900	27,000	▲ 100
JAN18	16,200	15,900	▼ 300	16,500	16,200	▼ 300
FEB18	12,600	12,600	-	12,800	13,000	▲ 200
Q1 18	14,000	14,000	-	14,300	14,250	▼ 50
Q2 18	14,200	14,100	▼ 100	14,450	14,450	-
Q3 18	15,500	16,200	▲ 700	15,750	16,400	▲ 650
Q4 18	17,600	18,200	▲ 600	17,800	18,400	▲ 600
Cal 18	15,400	15,650	▲ 250	15,550	15,850	▲ 300

Panamax 4TC (in USD)

Period	Bid			Offer		
	14-Dec	21-Dec	+/-	14-Dec	21-Dec	+/-
DEC17	12,800	12,700	▼ 100	12,900	12,800	▼ 100
JAN18	11,200	11,100	▼ 100	11,400	11,250	▼ 150
FEB18	9,900	10,200	▲ 300	10,150	10,350	▲ 200
Q1 18	10,700	10,800	▲ 100	10,850	10,950	▲ 100
Q2 18	11,200	11,350	▲ 150	11,400	11,500	▲ 100
Q3 18	9,900	10,050	▲ 150	10,100	10,200	▲ 100
Q4 18	11,000	11,100	▲ 100	11,200	11,250	▲ 50
Cal 18	10,700	10,900	▲ 200	10,850	11,050	▲ 200

Supramax 6TC (in USD)

Period	Bid			Offer		
	14-Dec	21-Dec	+/-	14-Dec	21-Dec	+/-
DEC17	10,500	10,500	-	10,700	10,600	▼ 100
JAN18	9,700	9,800	▲ 100	9,950	9,950	-
FEB18	9,000	9,100	▲ 100	9,100	9,300	▲ 200
Q1 18	9,500	9,600	▲ 100	9,650	9,750	▲ 100
Q2 18	9,900	10,200	▲ 300	10,100	10,350	▲ 250
Q3 18	9,750	9,900	▲ 150	10,000	10,050	▲ 50
Q4 18	10,000	10,150	▲ 150	10,200	10,300	▲ 100
Cal 18	9,800	9,950	▲ 150	9,950	10,100	▲ 150

Handy 6TC (in USD)

Period	Bid			Offer		
	14-Dec	21-Dec	+/-	14-Dec	21-Dec	+/-
DEC17	9,100	9,200	▲ 100	9,300	9,250	▼ 50
JAN18	8,400	8,500	▲ 100	8,700	8,750	▲ 50
FEB18	7,850	8,000	▲ 150	8,100	8,250	▲ 150
Q1 18	8,150	8,400	▲ 250	8,350	8,550	▲ 200
Q2 18	8,450	8,450	-	8,700	8,700	-
Q3 18	8,000	8,000	-	8,250	8,250	-
Q4 18	8,750	8,750	-	9,000	9,000	-
Cal 18	8,400	8,500	▲ 100	8,550	8,650	▲ 100

Capesize C5 Route(서호주-극동, in USD)

Period	Bid			Offer		
	14-Dec	21-Dec	+/-	14-Dec	21-Dec	+/-
DEC17	9.55	9.60	▲ 0.05	9.80	9.80	-
JAN18	7.60	7.40	▼ 0.20	8.10	7.50	▼ 0.60
FEB18	6.60	6.55	▼ 0.05	7.00	6.90	▼ 0.10
Q1 18	6.95	7.05	▲ 0.10	7.40	7.15	▼ 0.25
Q2 18	6.70	6.80	▲ 0.10	7.15	7.35	▲ 0.20

Panamax 3A Route(T/P R.V, in USD)

Period	Bid			Offer		
	14-Dec	21-Dec	+/-	14-Dec	21-Dec	+/-
DEC17	11,200	11,000	▼ 200	11,600	11,250	▼ 350
JAN18	10,200	9,950	▼ 250	10,600	10,350	▼ 250
FEB18	9,450	9,600	▲ 150	9,850	10,000	▲ 150
Q1 18	9,900	9,850	▼ 50	10,300	10,250	▼ 50
Q2 18	10,600	10,750	▲ 150	11,000	11,150	▲ 150

Bunker Market

IFO Price Trend

USD/Ton	IFO380							IFO180						
	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR
2015	323	267	301	274	292	306	289	-	315	306	352	325	-	312
2016	262	218	240	215	247	247	234	310	273	303	383	276	288	293
14-Dec	395	339	366	340	364	384	351	410	357	395	413	418	390	378
21-Dec	405	360	374	345	367	382	364	425	378	403	410	430	387	387
+/-	▲10	▲21	▲8	▲5	▲3	▼2	▲13	▲15	▲21	▲8	▼3	▲12	▼3	▲9

MGO Price Trend

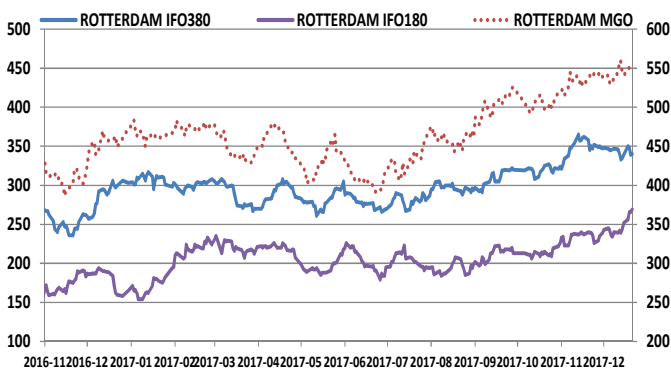
USD/Ton	MGO						
	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR
2015	523	485	514	560	535	517	535
2016	427	389	405	539	501	415	431
14-Dec	600	543	562	571	613	590	596
21-Dec	600	553	567	585	615	584	598
+/-	-	▲10	▲5	▲14	▲2	▼6	▲2

Crude FFA Market

USD/BBL	WTI		BRENT		DUBAI
	2018.01	2018.02	2018.02	2018.03	Spot
14-Dec	57.04	57.08	63.31	62.66	60.23
15-Dec	57.30	57.33	63.23	62.65	61.18
18-Dec	57.16	57.22	63.41	62.91	61.28
19-Dec	57.46	57.56	63.80	63.40	61.40
20-Dec	58.09	58.13	64.56	64.11	61.60
21-Dec	58.36	58.40	64.90	64.43	62.17
+/- (전주대비)	▲1.32	▲1.32	▲1.59	▲1.77	▲1.94

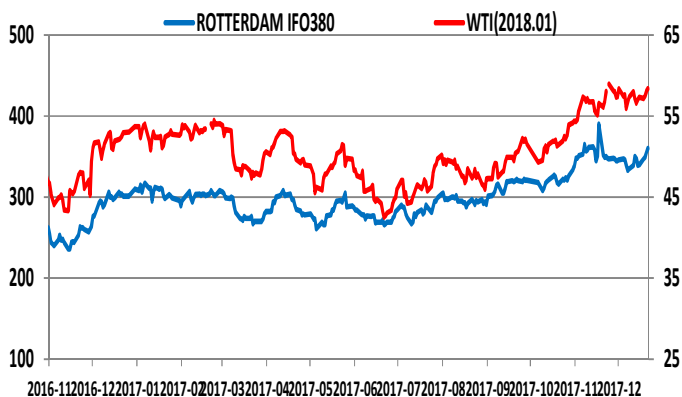
IFO380 VS IFO180 VS MGO

(USD/Ton)



IFO380 VS WTI

(USD/Ton)



Market Comment

- ▶ 국제 선박연료유가는 IFO380은 항구별로 USD-2~+21, IFO180은 항구별로 USD-3~+21, MGO는 항구별로 USD-6~+14 구간에서 등락
- ▶ 12월 21일 국제유가는 선물시장에서 WTI 18년 1월물은 USD58.36을 기록하며 USD1.32 상승하였고, DUBAI유 현물가격은 USD62.17을 기록하며 USD1.94 상승
- ▶ 금주 국제유가는 OPEC 감산 출구 전략 수립 소식과 미국 원유 재고 감소로 상승세를 이어감
- ▶ 한편, 지난 11일 균열로 폐쇄한 북해 포티스 파이프라인 시스템의 수리가 당초 2~4주 소요될 것으로 예상했으나, 운영사인 이네오스(Ineos)는 크리스마스 전후로 송유관 수리가 완료돼 1월 초 가동 재개할 것으로 발표함

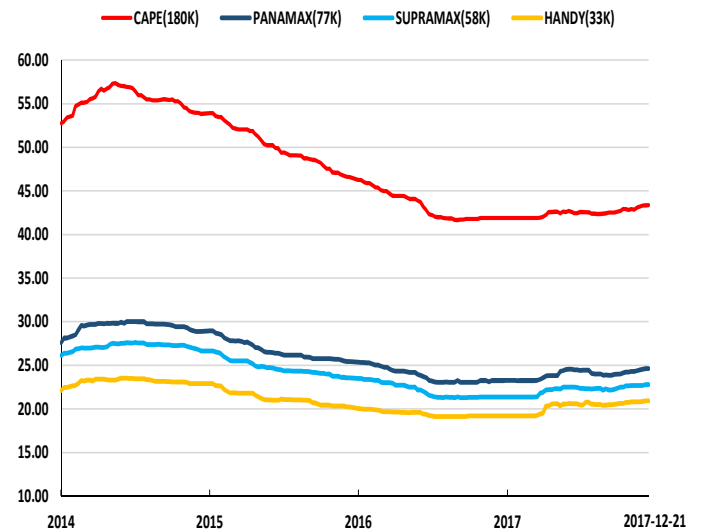
Supply Market

Newbuilding

- ▶ 신조선 발주량은 핸디와 수프라막스선 총 3척 기록
- ▶ 신조선가는 대부분의 선형에서 소폭 상승하며 최근 상승세가 유지되는 모습
- ▶ 운임시장이 회복세를 보임에 따라 선주들의 신조발주 옵션 행사 물량 증가
- ▶ KDB는 2018년 산업전망에서 선박 수주량은 소폭 증가가 예상되나, 건조량에는 미치지 못하여 수주잔량 감소 추세가 지속될 것으로 전망

Newbuilding Price Trend

(Mil USD)

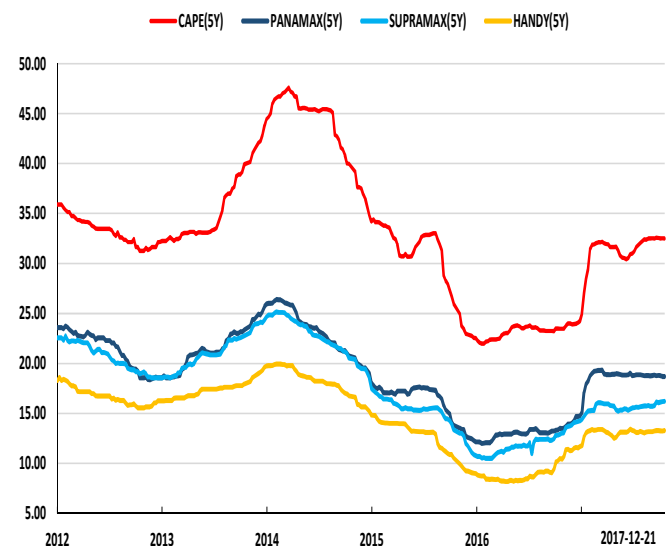


Secondhand

- ▶ 중고선 시장에서 파나막스선 이하 선형에서 총 14척이 거래되어 지난주와 동일한 수준 유지
- ▶ 중고선가는 선형별 등락이 엇갈리는 혼조세를 보인 가운데, 수프라막스 5년 중고선가는 올해 최고가 기록
- ▶ 메이저 곡물 트레이더 중 하나인 Louis Dreyfus사가 2018년 인도 예정인 39K급 핸디선 2척을 Resale 매입
- ▶ 선박 대형화 추세에 따라 기존 주력 선형이었던 33K급 핸디선에서 37K급 이상 선대 확보 차원인 것으로 파악

5Y Price Trend

(Mil USD)

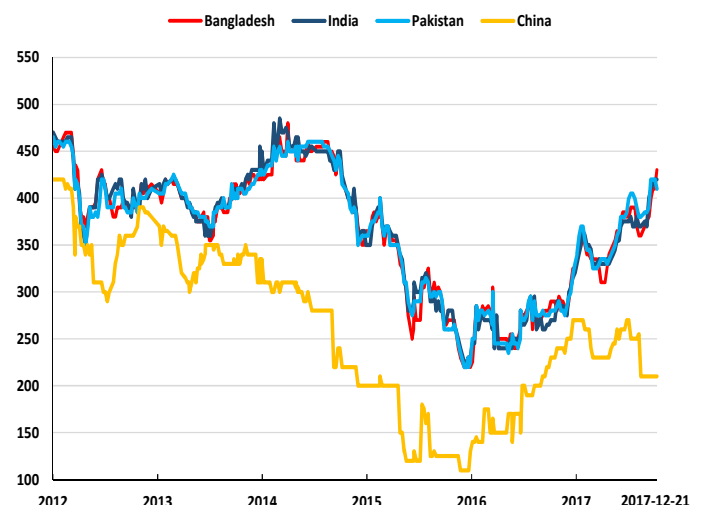


Demolition

- ▶ 해체선 시장에서 지난주에 이어 매각 보고 없는 부진한 모습 지속
- ▶ 해체선가는 매각 부진에도 불구하고 방글라데시는 LDT당 10달러 상승하며 올해 최고치 기록, 나머지 대부분의 지역은 약보합
- ▶ 연말을 맞아 매물 감소로 인한 해체업자들간 경쟁이 다소 완화되는 모습

Demolition Price Trend

(USD/LDT)



Newbuilding Market

Newbuilding Price

(Mil USD)

TYPE		2014	2015	2016	2017.12.14	2017.12.21	+/-	High 2017	Low 2017
CAPE	180K	55.46	50.03	43.18	43.35	43.36	▲0.01	43.36	41.90
PMAX	82K	30.54	27.61	24.42	25.21	25.22	▲0.01	25.40	23.96
	77K	29.47	26.72	23.80	24.63	24.63	-	24.63	23.25
SMAX	64K	28.10	25.41	22.77	23.61	23.63	▲0.02	23.69	22.13
	58K	27.17	24.77	22.04	22.79	22.79	-	22.79	21.36
HANDY	33K	23.17	21.24	19.42	20.91	20.93	▲0.02	20.93	19.21

Newbuilding Contract

Date	DWT	Delivery	Shipbuilder		Buyer		No.	Price(Mil. USD)/Ship
Dec	325,000	2019-2020	Hyundai Heavy Industries	S.Korea	H Line Shipping	South Korea	2	-
	208,000	2019-2020	Yangzijiang Shipbuilding	China	China Development Financial Leasing	China	5+5	47.00
	86,000	2019	Qingdao Wuchuan	China	Fujian Guohang Ocean	China	3+5	90.70
	63,000	2020	New Times Shipbuilding	China	FrontMarine	Cyprus	8	26.00
	61,000	-	Kawasaki Heavy Industries	Japan	Wisdom Marine	Taiwan	2	26.00
	37,000	2019	Saiki Heavy Industries	Japan	Mitsubishi	Japan	1	-
	34,000	2020	Hakodate Dock	Japan	Itochu	Japan	1	-
	20,500	2019	Fujian Southeast	China	Fujian Shenda Shipping	China	1	-

Order Book

Year	Handy		Supra		Pmax		Cape		Total	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
2017	16	0.52	8	0.49	0	0.00	0	0.00	24	1.01
2018	102	3.57	100	6.11	83	6.93	66	16.87	351	33.48
2019+	59	1.93	59	3.55	86	7.09	83	22.09	287	34.66
Total	177	6.02	171	10.40	169	14.02	149	38.96	666	69.41

Fleet Changes

	2015		2016		2017.Dec	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
Delivery (A)	659	49.26	563	47.03	453	38.03
Cape	88	16.92	104	19.96	74	15.14
Pmax	120	9.83	114	9.42	109	8.84
Supra	266	15.96	217	13.18	177	10.70
Handy	185	6.55	128	4.47	93	3.35
Demolition (B)	429	30.56	396	28.36	218	14.39
Cape	93	15.44	76	12.99	32	6.09
Pmax	95	6.78	111	7.98	49	3.53
Supra	71	3.14	95	4.26	68	3.13
Handy	170	5.19	115	3.18	69	1.64
Net Change (A-B)	230	18.70	166	18.63	235	23.64
End Year	10,716	777.54	10,882	796.16	11,117	819.80
Cape	1,632	309.40	1,660	316.38	1,702	325.42
Pmax	2,465	196.28	2,468	197.72	2,528	203.03
Supra	3,322	179.34	3,444	188.26	3,553	195.83
Handy	3,297	92.52	3,310	93.81	3,334	95.52
Changes (DWT, %)		2.5%		2.4%		3.0%

Sale & Purchase Market

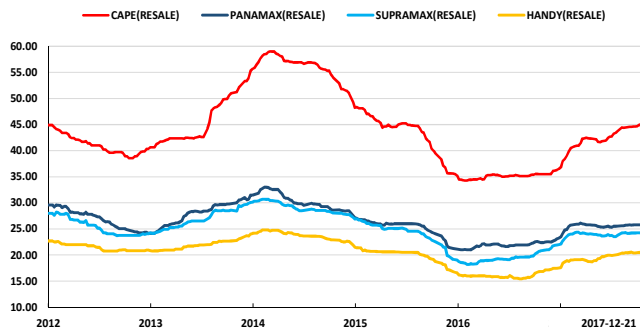
Secondhand Price

(Mil USD)

TYPE		2014	2015	2016	2017.12.14	2017.12.21	+/-	High 2017	Low 2017
CAPE (180K)	Resale	56.42	45.91	35.20	44.97	44.88	▼0.09	44.97	35.48
	5Y	44.58	32.58	23.14	32.54	32.50	▼0.04	32.59	23.47
	10Y	31.55	20.75	13.03	20.05	20.10	▲0.05	22.35	14.07
PMAX (77K)	Resale	30.79	26.27	21.84	25.76	25.76	-	26.11	22.39
	5Y	24.11	17.34	12.89	18.68	18.68	-	19.32	13.49
	10Y	18.43	12.06	7.49	13.12	13.15	▲0.03	13.19	8.03
SMAX (58K)	Resale	29.42	25.42	19.37	24.25	24.21	▼0.04	24.38	20.86
	5Y	23.44	16.23	11.71	16.18	16.20	▲0.02	16.20	13.06
	10Y	17.61	10.95	7.16	11.89	11.88	▼0.01	11.98	8.76
HANDY (33K)	Resale	23.93	20.77	16.15	20.48	20.47	▼0.01	20.53	16.83
	5Y	18.76	13.57	8.86	13.23	13.27	▲0.04	13.42	10.67
	10Y	14.31	9.47	5.99	8.67	8.67	-	8.67	6.48

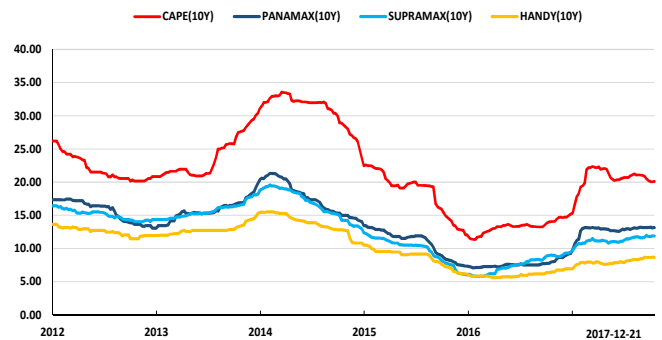
Resale Price

(Mil. USD)



10Y Old Price

(Mil USD)



Secondhand Record

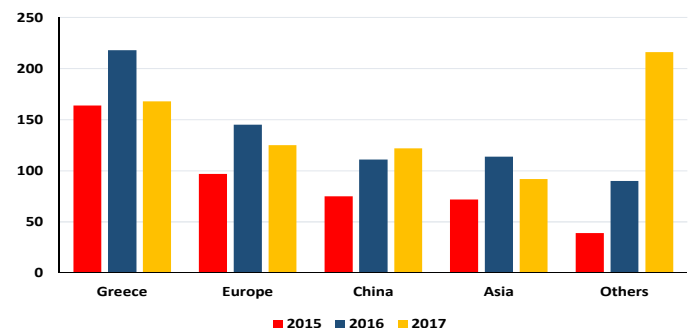
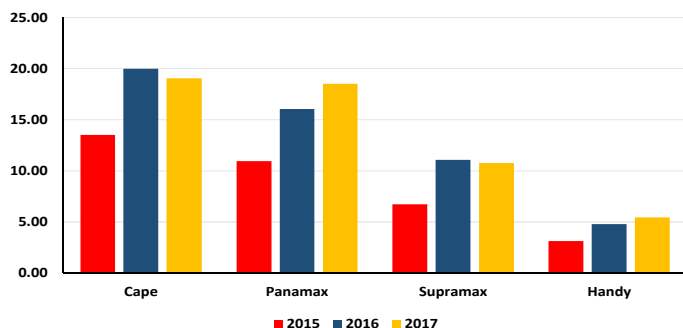
Date	Name	DWT	Built	Shipbuilder	Buyer	Price(Mil USD)/Ship
4 th Week of Dec	Poseidon	75,000	2002	Hyundai Heavy Ind	S.Korea Undisclosed	9.20
	Essence of Seatrek	63,500	2015	Dayang Shipbuilding Co	China Eagle Bulk Shipping	21.50
	Americana	91,900	2010	Sungdong	S.Korea Safe Bulkers	15.80
	Clipper Panorama	32,400	2011	Jiangmen Nanyang	China -	10.10
	Clipper Selo	32,400	2011	Jiangmen Nanyang	China -	10.10
	Canary K	58,000	2012	Shin Kurushima Hashihama	Japan Neptune Lines Shipping	16.75
	Annecy	31,900	2007	Hakodate Dock	Japan -	10.00
	Global Horizon	33,600	2010	Shin Kurushima Ujina	Japan Ocean Longevity	11.80
	Azure Bulker	33,200	2012	Kanda	Japan -	13.00
	Varvara	75,321	2001	Hyundai Samho HI	S.Korea -	8.80
	Friedrich Oldendorff	74,483	2006	Hudong Zhonghua	China -	10.50
	Aysenaz A	46,708	2001	Kanasashi	Japan -	7.80
	Jiangmen Nanyang 153	39,300	2018	Jiangmen Nanyang	China Louis Dreyfus	20.00
	Jiangmen Nanyang 152	39,300	2018	Jiangmen Nanyang	China Louis Dreyfus	20.00

SnP Deal Volume

(Mil. DWT)

SnP Buyer

(No. of Record)



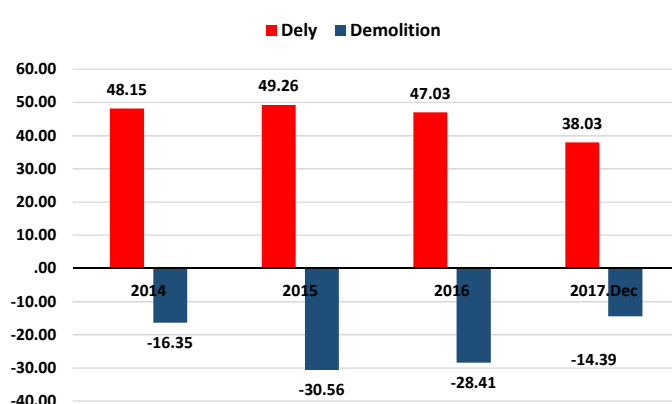
Demolition

Demolition Record

Dec

Scrap Price	(USD/LDT)
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Demolition by Size	(Mil DWT)	Delivery vs Demolition	(Mil DWT)
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세계경제 및 주간 뉴스

주요 경제지표

통화	환율					증시	주가지수				
	14-Dec	21-Dec	+/-	Nov	2016		14-Dec	21-Dec	+/-	Nov	2016
USD	1,089.00	1,082.20	▼ 6.80	1,103.02	1,161.35	KOSPI	2,469.48	2,429.83	▼ 39.65	2,533.51	1,986.06
EUR	1,288.23	1,282.73	▼ 5.50	1,294.51	1,283.84	DOW	24,508.66	24,782.29	▼ 273.63	23,557.93	17,908.07
JPY100	966.41	953.19	▼ 13.22	977.80	1,069.38	상해종합	3,292.44	3,300.06	▲ 8.22	3,388.22	3,000.00
CNY	164.88	164.66	▼ 0.22	166.49	174.45	영국FTSE100	7,448.12	7,603.98	▲ 155.86	7,441.23	5,955.47
\$/EUR	1.1795	1.1868	▲ 0.0073	1.1748	1.1197						

(UNIT:%)	리보금리						미국채 수익률				
	14-Dec	21-Dec	+/-	Month Ago	Year Ago		14-Dec	21-Dec	+/-	Nov	2016
1M	1.48	1.53	▲ 0.05	1.24	0.65	3M	1.32	1.35	▲ 0.03	1.25	0.32
3M	1.59	1.66	▲ 0.07	1.40	0.95	10Y	2.35	2.48	▲ 0.13	2.35	1.84
6M	1.76	1.81	▲ 0.05	1.60	1.29	30Y	2.71	2.84	▲ 0.13	2.80	2.59
1Y	2.04	2.08	▲ 0.04	1.87	1.64						

1089

구분	EU 주요경제지표					구분	미국 주요경제지표				
	2015	2016	Oct	Nov	+/-		2015	2016	Oct	Nov	+/-
경제신뢰지수	104.24	105.02	114.10	114.60	▲ 0.50	ISM제조업 지수	51.37	51.22	58.70	58.20	▼ 0.50
제조업PMI	52.16	52.24	58.00	58.50	-	ISM 비제조업지수	57.21	54.97	60.10	57.40	▼ 2.70
소비자신뢰지수	- 6.20	- 7.91	-1.10	0.10	▲ 1.00	소비자신뢰지수	97.97	98.60	126.20	129.50	▲ 3.30

주간 뉴스

중국 조선, 5개월 연속 수주 증가

- ▶ 중국 조선업계가 7월 이후 5개월 연속으로 작년 동기 대비 수주 증가세 기록
- ▶ 중국선박공업협업협회(CANSI) 통계에 따르면 2017년 1~11월 기간 중국 조선업계의 누적 신조선 수주량은 2,538만DWT로, 전년 동기 대비 27% 성장

BHP, 세계석탄협회 탈퇴 검토

- ▶ 세계 최대 광산 메이저 BHP 빌리톤사는 세계석탄협회(World Coal Association, WCA) 탈퇴를 검토 예정
- ▶ 기후 변화에 대한 기본 시각차이가 탈퇴 배경으로 지목되는 가운데, BHP는 호주에서 연료탄 사업은 대부분 포기하고 원료탄사업에 집중하고 있음

EGA, 베트남산 알루미늄 수입

- ▶ 아랍에미리트 알루미늄회사 EGA(Emirates Global Aluminum)는 베트남 Vinacomin사와 향후 3년간 연 30만 톤의 알루미늄을 공급 계약 체결
- ▶ EGA는 필요한 모든 알루미늄을 수입에 의존하고 있어 공급원 다양화 차원에서 진행된 것으로 파악

IBRD, 중국경제 보고서 발간

- ▶ 국제부흥개발은행(IBRD)은 '중국경제 브리핑' 보고서 올해 경제성장률을 6.8%로 전망
- ▶ 2018년과 2019년에는 중국 정부의 긴축 기조에 따라 GDP 성장률을 각각 6.4%, 6.3%로 전망.

MEIC Freight Panelist



ILDO CHARTERING CORP.

Rm2230, gwanghwamun officia bldg, #163,
jongno-gu, seoul, Korea
E: ops@insshipping.com
TEL: 82-02-364-3644 AREA: P'mx



JANGSOO SHIPPING CO., LTD.

503, gwacheon officetel, 1-14 byeoryang-dong,
gwacheon-city, Korea
E: shipping@jangintl.co.kr
TEL: 82-02-6245-4300 AREA: Cape, P'mx



DAESANG SHIPPING CO., LTD.

1307, doosan we've pavilion 81 sambong-ro,
jongno-gu, seoul, Korea
E: dry@daesangship.com
TEL: 82-02-6237-1100 AREA: Cape



BASIM CHARTERING CORP.

Rm1004 samryung bldg, 50-2 seosomun-dong,
jung-gu, seoul, Korea
E: cape@basimchart.com
TEL: 82-02-3789-7613 AREA: Cape



ACE CHARTERING CORP.

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: ace@acechartering.com
TEL: 82-02-755-2100 AREA: P'mx



ARA SHIPPING CO., LTD

13F, donghwa bldg, 58-7, seosomun-dong,
jung-gu, seoul, Korea
E: chartering@araship.com
TEL: 82-02-739-7766 AREA: S'mx, HS



KAYA SHIPPING CO., LTD

Rm302, koreanre bldg, 80, soosong-dong,
jongno-gu, seoul, Korea
E: handy@kayasel.co.kr
TEL: 82-2-738-9111 AREA: S'mx, HS



MARS CO., LTD.

Room 2227, gwanghwamun officia bldg., #163,
sinmunno 1-Ga, jongno-gu, seoul 110-999, Korea
E: handy@mars7.co.kr
TEL: 82-2-736-4755 AREA: S'mx, HS



INTERLINK

Room 1827, kwanghwamun officia bldg, 163,
shinmunno 1-ga, jongno-gu, seoul, Korea
E: interlink@interlinksea.co.kr
TEL: 82-2722-8220 AREA: P'mx



OCEAN ROBIN SHIPPING HOLDING CORP.

Rm718-719, mansion b, chao wai soho, no.6/yi, chao
wai st, chao yang district, beijing, China
E: hdy@oceanrobin.cn
TEL: 86-10-5878-4588 AREA: Cape, P'mx, S'mx, HS



MARITIME SHIPBROKERS CO., LTD

43 thai cc tower, 35th fl., south sathorn road
yannawa, sathorn bangkok 10120 Thailand
E: fix@mshipbrokers.com
TEL: 66-2-672-3826(27) AREA: S'mx, HS



GREATWALL INTERNATIONAL MARINE LTD.

Room 617, block a, chengjian plaza, no.18,
beitapingzhuang road, haidian district, beijing, China
E: broking@gwshipping.net
TEL: 86-10-8833-2720 AREA: S'mx



MERCHANT SHIP BROKERS

Room 809, kun tai international mansion bldg 1, yi
no.12, chaowai street, chaoyang district, beijing
100020, China
E: chartering@merchantship.com.cn
TEL: 86-10-5879-0689 AREA: P'mx, S'mx



WONSILD

1-2 20F guangdong finance building, 88-91
connaught road west, Hong Kong
E: dry@wonsild.com
TEL: 852-2548-9899 AREA: P'mx, S'mx

MEIC Freight Panelist



FLASHIP PTE LTD

8 eu tong sen street, #15-87, the central,
Singapore 059818
E: cape@ildochtrg.co.kr
TEL: 65-6225-7302 AREA: Cape



M.I.T CHARTERING & AGENCY CO., LTD.

10F, no.100, section 3, minsheng east road,
taipei, Taiwan R.O.C.
E: handysupra@mittpe.com.tw
TEL: 886-2-2712-5363 AREA: P'mx, S'mx



MAX-BRIDGE CO., LTD.

10F-4, no. 65, sung teh road, taipei 110,
Taiwan
E: dry@max-bridge.com.tw
TEL: 886-2-23462077 AREA: P'mx, S'mx



GOOD TURN TRANSPORTATION LTD.

10th floor, no. 34, nanking E. road, section 1
taipei, Taiwan, R.O.C
E: ct@goodturn.com.tw
TEL: 886-2-2567-0701 AREA: S'mx



SATELLITE SHIPBROKERS

23rdF, athenee tower, 63 wireless road,
lumpini, pathumwan, bangkok, Thailand 10330
E: Fix@satelliteship.com
TEL: 66-2-126-8069 AREA: P'mx, S'mx, HS



HOWE ROBINSON PARTNERS, SHANGHAI

Room 1508-10, shanghai times square, 93
huai hai zhong road, shanghai 200021,
China
E: hrs.hdy@howerobinson.com
TEL: 86-2310-0188 AREA: HS

MEIC S&P Panelist



GYRO MARITIME CO., LTD

Rm1132, gwanghwamun officia bldg, #163, jongno-gu, seoul, Korea
E: snp@gyromaritime.co.kr
TEL: 82-2-723-2363 AREA: Newbuilding, S&P



JANGSOO S&P INC.

3F, mirae city bldg. 725, buldang-dong, cheonan-city, chungnam, Korea
E: shipping@jangintl.co.kr
TEL: 82-41-553-0489 AREA: Newbuilding, S&P



FIDES CORPORATION

Rm No. 1224, 92(official), saemun-ro, jongno-gu, seoul 03186, Korea
E: project@fidescorp.kr
TEL: 82-02-723-6253 AREA: Newbuilding, S&P



HANBADA CORPORATION

Rm803, koreanre bldg, 80 soosong-dong, jongno-gu, seoul, Korea
E: rich@hanbada.kr
TEL: 82-2-720-8875 AREA: Newbuilding



HANWON MARITIME CO., LTD

8F, kcci bldg, 45, namdaemunno 4-ga, jung-gu, seoul, Korea
E: Project@iHanwon.com
TEL: 82-2-2176-1101 AREA: S&P



KIMS MARITIME CO., LTD

101-2403, brown stone seoul,355, jungnim-dong, jung-gu, seoul, Korea
E: snp@kimsmaritime.co.kr
TEL: 82-2-732-3237 AREA: S&P



STL GLOBAL

101-1401, lotte castle president, 109, mapo-daero, mapo-gu, seoul, Korea
E: snp@stlkorea.com
TEL: 82-70-7771-6411 AREA: Newbuilding, S&P



HAIDELY SHIPPING

Room 418 Qianjiang Tower, No.971 Dongfang Road, Shanghai 200122, P.R.China
E: ships@haidely.com
TEL: 86-21-5133-6298 AREA: Newbuilding, S&P



MAXMART SHIPPING & TRADING CO., LTD

16F-2, no.77, sec.2, dun hua s. rd., daan district., Taipei 10682, Taiwan
E: snp@maxmart.com.tw
TEL: 82-70-7771-6411 AREA: Newbuilding, S&P



CLICK MARITIME LIMITED

20/F. world-wide house, no.19 des voeux road, central, Hong Kong
E: project@clickships.com
TEL: 852-2905-1888 AREA: Newbuilding, S&P



HIT MARINE COMPANY LTD.

Room 1102, park center, no.1088 fangdian road, shanghai, China
E: lisheng@hitco.com.cn
TEL: 86-21-5820-3737 AREA: Newbuilding, S&P



STAR ASIA SHIPBROKING PTE LTD.

10, anson road, #12-02, international plaza, Singapore 079903
E: snp@starasiag.com
TEL: 65-6227-7264 AREA: S&P



WIRANA SHIPPING CORPORATION

20 collyer quay, #09-02 tung centre, Singapore 049319
E: wirana@wirana.com.sg
TEL: 65-6227-0115 AREA: S&P



RESHAMWALA SHIPBROKERS

7-A pil court,111 maharshi karve road, churchgate, mumbai - 400 036, India
E: chartering@reshamwalashipbrokers.com
TEL: 91-22-6131-7000 AREA: Newbuilding, S&P

MEIC S&P Panelist



ALLIANCE TANKER CHARTERING

11 collyer quay #07-05 the arcade, Singapore 049317
E: sandp@alliancetanker.com
TEL: (65) 6224-0123 AREA: Newbuilding, S&P



PIONEER SHIPBROKERS (VIETNAM)

pioneer house, no.32 ngan long villas, nguyen huu tho st. phuoc kien ward, nha be dist, ho chi minh, Vietnam
E: chartering@pioneershipbrokers.com.vn
TEL: 84-3-3781-7289 AREA: SnP



GMS- SOUTH KOREA

CEO Suite #37, 15th fl, kyobo building, 1 jongro, jongro-gu, seoul, Korea
E: snp@gmsinc.net
TEL: 82-2-2010-8820 AREA: Demolition



HARVEST SHIPBROKERS PTE. LTD.

Room 2602, Merchants Tower, No. 161 Lujiazui East Road, Pudong, Shanghai, 200120, China
E: snp@harvest-ship.com
TEL: 86-21-6868-5152 AREA: Newbuilding, SnP